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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Yangtze Optical Fibre and Cable Joint Stock Limited Company***, you should at once hand this circular together with the accompanying proxy form to the purchaser or the transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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Yangtze Optical Fibre and Cable Joint Stock Limited Company* **長飛光纖光纜股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6869)

(1) PROPOSED GRANTING OF A GENERAL MANDATE TO THE BOARD TO ISSUE SHARES AND (2) NOTICE OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING

Letter from the Board is set out on pages 3 to 7 of this circular.

A notice convening the EGM to be held at Multi-functional Meeting Room, 2/F, YOFC Headquarters Building, No. 65 Guanggu Chuangye Street, East Lake High-tech Development Zone, Wuhan, Hubei Province, PRC on Monday, October 27, 2025 at 2:00 p.m. is set out on pages EGM-1 to EGM-3 of this circular.

If you intend to appoint a proxy to attend the EGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. The proxy form should be returned by holder of H Shares to the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by hand or by post not less than 24 hours before the time appointed for holding the EGM or any adjourned meeting thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or at any adjourned meeting should you so wish, but in such event the instrument appointing a proxy shall be deemed to be revoked.

References to time and dates in this circular are to Hong Kong time and dates.

* For identification purpose only

September 30, 2025

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DEFINITIONS

In this circular, unless the context requires otherwise, the following expressions have the following meanings:

“A Share(s)”	ordinary share(s) of the Company, with a nominal value of RMB1.00 each, which are traded in Renminbi and listed on the SSE (stock code: 601869)
“Articles of Association”	the articles of association of the Company, as amended from time to time
“Board” or “Board of Directors”	the board of directors of the Company
“China” or “PRC”	the People’s Republic of China, and for the purpose of this circular, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Company”	Yangtze Optical Fibre and Cable Joint Stock Limited Company* (長飛光纖光纜股份有限公司), a joint stock limited company incorporated in the PRC with limited liability, the A Shares and H Shares of which are listed on the SSE and the Main Board of the Stock Exchange, respectively
“Director(s)”	the director(s) of the Company
“EGM”	an extraordinary general meeting of the Company to be held at Multi-functional Meeting Room, 2/F, YOFC Headquarters Building, No. 65 Guanggu Chuangye Street, East Lake High-tech Development Zone, Wuhan, Hubei Province, PRC on Monday, October 27, 2025 at 2:00 p.m., or any adjournment thereof
“Group”	the Company and its subsidiaries
“H Share(s)”	overseas listed foreign shares in the share capital of the Company, with a nominal value of RMB1.00 each, which are listed on the Main Board of the Stock Exchange and traded in Hong Kong dollars (stock code: 6869)
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

* For identification purpose only

DEFINITIONS

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	A Shares and/or H Shares
“Shareholders”	holders of shares of the Company
“SSE”	Shanghai Stock Exchange
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiaries”	has the meaning ascribed thereto under the Listing Rules
“The Company Law”	The Company Law of the People’s Republic of China
“The Securities Law”	The Securities Law of the People’s Republic of China
“%”	per cent

LETTER FROM THE BOARD



Yangtze Optical Fibre and Cable Joint Stock Limited Company* 長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6869)

Executive Director:

Mr. ZHUANG Dan

Non-executive Directors:

Mr. MA Jie (*Chairman*)

Mr. Lars Frederick PERSSON

Mr. GUO Tao

Mr. Pier Francesco FACCHINI

Mr. Hamavand Rayomand SHROFF

Mr. XIONG Xiangfeng

Mr. MEI Yong

Independent Non-executive Directors:

Mr. Bingsheng TENG

Mr. SONG Wei

Ms. LI Chang'ai

Mr. TSANG Hin Fun Anthony

Registered Office:

No. 9 Guanggu Avenue

East Lake High-tech Development Zone

Wuhan, Hubei Province

PRC

Principal Place of Business

in Hong Kong:

Room 1918, 19/F

Lee Garden One

33 Hysan Avenue

Causeway Bay

Hong Kong

September 30, 2025

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED GRANTING OF A GENERAL MANDATE
TO THE BOARD TO ISSUE SHARES
AND
(2) NOTICE OF THE 2025 FIRST EXTRAORDINARY
GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to give you notice of the EGM and information in respect of the resolution to be proposed at the EGM, namely, (i) the proposed granting of a general mandate to the Board to issue Shares; and (ii) the notice of the EGM.

* For identification purpose only

LETTER FROM THE BOARD

SPECIAL RESOLUTION

2. PROPOSED GRANTING OF A GENERAL MANDATE TO THE BOARD TO ISSUE SHARES

In order to enable the Company to seize market opportunities in a timely manner and enhance operational flexibility, in accordance with the Company Law, the Securities Law, the Listing Rules, the Articles of Association and other relevant provisions, it is proposed to submit to the EGM for granting a general mandate to the Board to issue Shares, so as to approve, issue, place, grant and/or deal with Shares of the Company not exceeding 20% of the total numbers of Shares (excluding treasury shares), respectively (hereinafter referred to as the “**General Mandate**”).

1. The General Mandate granted to the Board includes but is not limited to:
 - (1) during the Relevant Period (as defined below), to decide, based on market conditions and the Company’s needs, separately or simultaneously, conditionally or unconditionally, to issue and deal with Shares of the Company not exceeding 20% of the total number of the Company’s Shares (excluding treasury Shares as of the date this proposal is approved by the general meeting of shareholders, and to make or grant relevant decisions necessary to exercise such authority;
 - (2) formulating and implementing specific issuance plans when exercising the above General Mandate, including but not limited to: (1) the class and number of shares to be issued; (2) the pricing method and/or issue price (including price range); (3) the targets of the issuance and whether to place shares with existing shareholders; (4) the start and end dates of the issuance; (5) the specific use of proceeds; (6) making or granting other decisions that may be necessary to exercise such authority; and (7) other contents required by relevant laws, regulations, other normative documents, relevant regulatory authorities, or the stock exchange to be included in the specific issuance plan;
 - (3) engaging intermediaries related to the issuance, approve all actions and sign all documents, and other related matters required for or related to the issuance; review and approve, and execute on behalf of the Company, any agreements related to the issuance, including but not limited to subscription agreements, placing agreements, underwriting agreements, intermediary engagement agreements, etc.;
 - (4) reviewing, approving, and executing on behalf of the Company statutory documents required to be submitted to relevant regulatory authorities in connection with the issuance, fulfilling relevant approval procedures in accordance with the requirements of regulatory authorities and the stock

LETTER FROM THE BOARD

exchange(s) where the Shares are listed, and complete all necessary filings, registrations, and record-keeping procedures with relevant government departments in Hong Kong and/or any other regions and jurisdictions (if applicable);

- (5) authorizing the Board to amend relevant agreements and statutory documents as required by domestic and overseas regulatory authorities;
- (6) authorizing the Board to approve the increase in the Company's registered share capital after the issuance of new Shares, make appropriate and necessary amendments to the Articles of Association regarding the total registered share capital, shareholding structure, and other related contents, and fulfill domestic and overseas statutory approval, registration, and record-keeping procedures; and
- (7) subject to the above authorization and unless otherwise provided by laws and regulations, authorizing the Board to delegate the above authority to authorized persons of the Board to jointly or separately sign, execute, amend, complete and submit all agreements, contracts, and documents related to the issuance of Shares under the General Mandate.

The Board may exercise the above authorization only in compliance with the Company Law, the Securities Law, the Listing Rules, or any other applicable laws, regulations, and provisions of any other government or regulatory authority.

- 2. The “**Relevant Period**” in this resolution refers to the period commencing on the date on which this resolution is considered and approved at the EGM, and ending at the earliest of:
 - (1) the conclusion of the first annual general meeting of the Company following the approval of the General Mandate at the EGM; or
 - (2) date on which the mandate granted under this resolution is revoked or varied by the Shareholders at any general meeting of the Company by way of special resolution.

This resolution, as considered and approved by the Board on September 29, 2025, is being proposed to the EGM for consideration and approval by way of a special resolution.

LETTER FROM THE BOARD

3. EGM

The Board proposed to convene the EGM, to consider and, if thought fit, approve the granting of a general mandate to the Board to issue Shares, at Multi-functional Meeting Room, 2/F, YOFC Headquarters Building, No. 65 Guanggu Chuangye Street, East Lake High-tech Development Zone, Wuhan, Hubei Province, PRC on Monday, October 27, 2025 at 2:00 p.m.. The Company has provided holders of H Shares with the notice of the EGM and form of proxy.

If you intend to appoint a proxy to attend the EGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. The proxy form should be returned by holder of H Shares to the Company's H Share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by hand or by post not less than 24 hours before the time appointed for holding the EGM or any adjourned meeting thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or at any adjourned meeting should you so wish, but in such event the instrument appointing a proxy shall be deemed to be revoked.

4. CLOSURE OF REGISTER OF MEMBERS

In order to determine the holders of H Shares who are entitled to attend the EGM, the Company will suspend registration of H Share transfer on the following dates:

so as to determine the holders of H Shares who are qualified to attend and vote at the EGM:

Latest time for lodging transfers of H Shares	4:30 p.m., Tuesday, October 21, 2025
Closure date of H Share register of members	from Wednesday, October 22, 2025 to Monday, October 27, 2025 (both days inclusive)
Record Date	Monday, October 27, 2025
Latest time for return of proxy form of the EGM	2:00 p.m., Sunday, October 26, 2025
Date of the EGM	Monday, October 27, 2025

In order for the holders of H Shares to be qualified to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration before the aforesaid deadline for lodging the transfer documents (for holders of H Shares).

LETTER FROM THE BOARD

Shareholders should read this paragraph carefully. Should there be anyone who intends to change his/her identity as a Shareholder, please seek advice on the relevant procedures from the nominees or trustees. The Company is neither obligated nor responsible for ascertaining the identities of the Shareholders.

5. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, all votes at the EGM will be taken by poll, except for resolution relating solely to procedural or administrative matters on which the chairman of the EGM decides in good faith to permit voting by a show of hands. The Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

Save as otherwise disclosed, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder or their associate (as defined in the Listing Rules) has a material interest in any of the resolution proposed at the EGM. For the avoidance of doubt, holders of any treasury Shares shall abstain from voting at general meetings of the Company in respect of any treasury Shares held by them, if any.

6. RECOMMENDATION

The Board considers that the resolution proposed for consideration and approval by Shareholders at the EGM are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends that Shareholders vote in favour of the resolution to be proposed at the EGM.

Yours faithfully

For and on behalf of the Board

Yangtze Optical Fibre and Cable Joint Stock Limited Company*

長飛光纖光纜股份有限公司

Ma Jie

Chairman

* For identification purpose only

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING



Smart Link Better Life.

Yangtze Optical Fibre and Cable Joint Stock Limited Company*

長飛光纖光纜股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6869)

NOTICE OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 first extraordinary general meeting (the “**EGM**” or the “**Meeting**”) of Yangtze Optical Fibre and Cable Joint Stock Limited Company* (the “**Company**”) will be held on Monday, October 27, 2025 at 2:00 p.m. at Multi-functional Meeting Room, 2/F, YOFC Headquarters Building, No. 65 Guanggu Chuangye Street, East Lake High-tech Development Zone, Wuhan, Hubei Province, PRC, for the purpose of considering and if thought fit, passing the following resolution. In this notice, unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Company’s circular dated September 30, 2025 (the “**Circular**”).

SPECIAL RESOLUTION

1. To consider and approve the granting of a general mandate to the board of directors of the Company to issue shares.

By Order of the Board

Yangtze Optical Fibre and Cable Joint Stock Limited Company*

長飛光纖光纜股份有限公司

Ma Jie

Chairman

Wuhan, PRC, September 30, 2025

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING

Notes:

(1) Circular

Details of the above proposals and resolution to be considered at the EGM are set out in the Circular. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meanings as those defined in the Circular.

(2) Closure of register of members and eligibility for attending the EGM

Holders of H shares of the Company (“H Shares”) are advised that the register of members of the Company will be closed from Wednesday, October 22, 2025 to Monday, October 27, 2025 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Company maintained in Hong Kong at close of business on Monday, October 27, 2025 are entitled to attend the EGM. Holders of H Shares who wish to attend the EGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Tuesday, October 21, 2025.

(3) Proxy

Shareholders entitled to attend and vote at the EGM may appoint one or more proxies to attend, speak and vote in their stead. A proxy need not be a shareholder of the Company. The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorized in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorizing that attorney to sign or other authorization documents must be notarised. To be valid, the proxy form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Company by the holder of H Shares by hand or by post not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 2:00 p.m. on Sunday, October 26, 2025) or any adjournment thereof (as the case may be).

Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the EGM if he so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked. The H Share registrar of the Company is Tricor Investor Services Limited, whose address is at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.

(4) Joint holder of shares

In the case of joint holders of any shares of the Company, any one of such joint holders may vote at the above Meeting, either personally or by proxy, in respect of such shares as if he were solely entitled thereto. However, if more than one of such joint holders is present at the Meeting, either personally or by proxy, the vote of the joint holder whose name stands first in the register of members of the Company and who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holder(s).

(5) Voting by poll

On a poll, every member present in person or by proxy shall be entitled to one vote for each share of the Company registered in his name. The result of such poll shall be deemed to be the resolution of the Meeting at which the poll was so taken.

(6) Other issues

The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation, catering and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identification documents.

The EGM starts at 2:00 p.m.

Registration for admission to the EGM will take place from 1:30 p.m. to 2:00 p.m..

References to time and dates in this notice are to Hong Kong time and dates.

NOTICE OF 2025 FIRST EXTRAORDINARY GENERAL MEETING

As at the date of this notice, the Board comprises Mr. Zhuang Dan as executive director; Mr. Ma Jie, Mr. Lars Frederick Persson, Mr. Guo Tao, Mr. Pier Francesco Facchini, Mr. Hamavand Rayomand Shroff, Mr. Xiong Xiangfeng and Mr. Mei Yong as non-executive directors; Mr. Bingsheng Teng, Mr. Song Wei, Ms. Li Chang'ai and Mr. Tsang Hin Fun Anthony as independent non-executive directors.

* *For identification purpose only*